

Repack Bond Collateral Ltd
Walkers Fiduciary Limited
Cayman Corporate Centre
27 Hospital Road, George Town
Grand Cayman KY1-9008
Cayman Islands

Cayman Islands Stock Exchange
4th Floor, Elizabethan Square
PO Box 2408, George Town
Grand Cayman KY1-1105
Cayman Islands

13 September 2019

NOTICE

Dear Madam

Repack Bond Collateral Ltd (the "**Issuer**") refers to the admission to listing on the Cayman Islands Stock Exchange ("**CSX**") of the US\$1,550,000,000 Variable Interest Notes due 2024 (ISIN: XS1972544594) ("**CE Original Notes**") on 26 April 2019.

Pursuant to listing rule 8.95 of the listing rules of the CSX, the Issuer hereby notifies the CSX that effective as of 20 May 2019, the Issuer issued USD\$912,800,000 additional variable interest notes due 2024 (the "**CE Additional Notes**", and together with the CE Original Notes, the "**CE Notes**"). The CE Additional Notes were consolidated with and form a single series with the CE Original Notes and rank *pari passu* with the CE Original Notes, save for the initial interest payment date. The aggregate principal amount outstanding of the CE Notes was increased to US\$2,462,800,000.

[signature page follows]

Yours faithfully

A handwritten signature in blue ink, appearing to be 'K.K.', with a long horizontal stroke extending to the right.

Name: Kirstie Krypner
Authorised signatory of:

Repack Bond Collateral Ltd